



## University-Branded Trading Platform Order Form

The Stock-Trak University-Branded Trading Platform is designed for universities that have a trading room or have a large number of students enrolled as Finance Majors. The Stock-Trak Trading Platform allows students to simulate managing a virtual portfolio of stocks, options, futures, bonds, and mutual funds from the world's most popular exchanges.

The Trading Platform is web-based and will be customized with the university's colors and logos. The Trading Platform's Administration Panel allows professors to quickly create and configure trading contests that meet the goals of their classes, and then monitor the performance of their students.

### KEY TRADING PLATFORM FEATURES

#### Securities Offered

--U.S. stocks, options, futures, mutual funds, bonds and global equities

#### Order Types Offered

--Market, Limit and Stop orders

#### Professor Administration

--Professors can easily create and customize trading contests for their classes; and then review, retrieve, and download the performance of their classes 24/7.

#### Classroom Use

--Trading platform may be used by all university faculty and students and includes up to 1,000 concurrent portfolios.

#### Term

--Initial term is for 3 years. The agreement will auto-renew for subsequent 2-year terms unless either party provides a notice of their intent not to renew at least 60 days prior to the renewal date.

#### Pricing Information

--Hosting, license, and support fee is US\$ 12,000.00 per year, payable annually in advance. The first year's fees will be due upon signature. No setup fee is required. For subsequent renewal terms there will be a 5% increase in the annual fees.

To order a University-Branded Trading Platform for your, please provide the following information, sign below, and fax to 1-514-871-8561 and a Stock-Trak representative will call you to discuss the next steps. QUESTIONS? 1-514-871-2222 x232.

#### Trading Platform Contact Info

Univ. Name: \_\_\_\_\_

Univ. Contact: \_\_\_\_\_

Contact Phone / Fax: \_\_\_\_\_

Contact Email: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Mailing City / State: \_\_\_\_\_

Country: \_\_\_\_\_ ZIP: \_\_\_\_\_

#### University Billing Contact Info (if different)

Univ. Name: \_\_\_\_\_

Billing Contact: \_\_\_\_\_

Billing Phone / Fax: \_\_\_\_\_

Billing Email: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Mailing City / State: \_\_\_\_\_

Country: \_\_\_\_\_ ZIP: \_\_\_\_\_

I am authorized on behalf of my university to order the Stock-Trak University-Branded Trading Platform. I am aware of the fees involved and agree to Stock-Trak's Terms and Conditions set forth at <http://stocktrak.com/pdf/Fast-Trak-T-and-C.pdf>, subject to change.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Desired Launch Date of Trading Platform: \_\_\_\_\_